



## **ANIMAL INGREDIENT**

#### Our Vision, Strategy, Method and Values



Become a more valued partner with our key customers

Drive ownership and accountability deeper



Safe people, safe products & healthy attitudes Relentlessly pursue root cause



Become the best and most respected company in our industry creating the opportunity of a better future for our team members

Create growth and development opportunities that help our team members succeed



Relentless pursuit of operational excellence

Make decisions based on knowledge, facts and data



Unique portfolio of diverse, complementary business models

Our foundation & our strength is in our values





### Pilgrim's Protein and Pet Food Customers































Excluding Europe



















## What is Rendering

### Short Answer: Rendering is Recycling

Roughly 50% of an animal is considered inedible by Americans.
Rendering reclaims this meat, bone and fat and transforms it into ingredients for countless products-Recycling 99% of this unwanted meat.

 So, rendering is really the "Original Recycling" – but instead of recycling water bottles into plastic fibers, or steel cans into car parts; rendering recycles unutilized meat, fat and bone into things like nutritious pet food

and biofuels.



## **Regulated Industry**

- The rendering industry is heavily regulated by a number of different regulatory agencies.
- We are audited frequently by these agencies depending on the products produced and where they are sold.
- All rendering plants are required to register in accordance to the Bioterrorism Act.
- All facilities processing raw material from cattle origin fall under the BSE rule 21 CFR 589.2000 and 2001 which restricts the use of specific animal proteins.
- New regulations through FSMA



## Finished Product





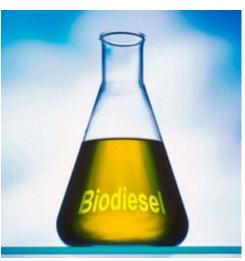






# Applications











## **Not What You Think**

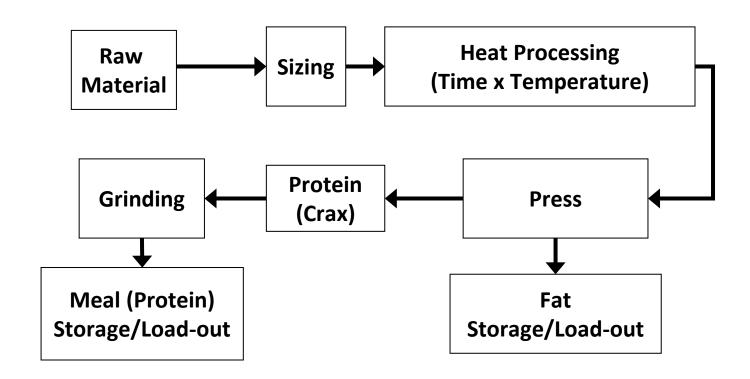




1971 Truck 2020 Truck



#### **Process**





## **Continuous Cooking**



- Operating temperature to 230-300F
- Residence time 20-90 minutes
- 60% reduction in moisture
- Destroy pathogens



## **Press - Fat Separation**



- High Pressure Expeller Presses
- Separates Fat from Muscle Tissue



## **Grinding & Screening**



Hammermill



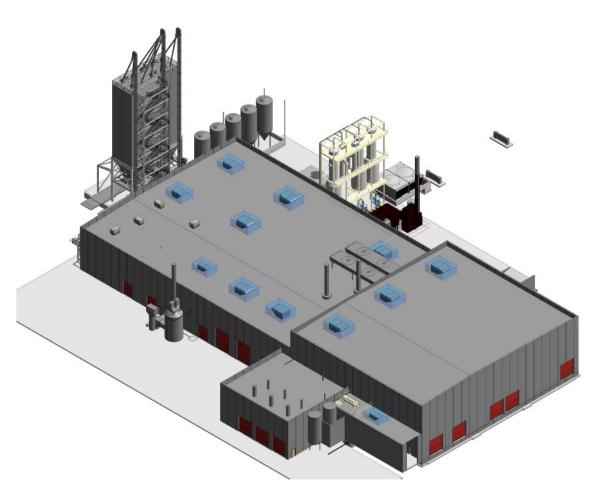
Sizing Screen



Typical Feed Mill System with Dust Collection



#### **Plant**



- Raw products transferred inside under odor control
- Raw and finished product has minimal exposure to air for improved quality
- Plant is under negative pressure at all times
- Airflow address team member comfort



## **Typical Plant**



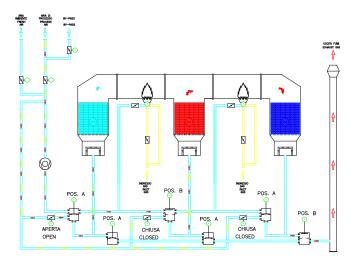
**New Plant** 



## **Odor – High Intensity**



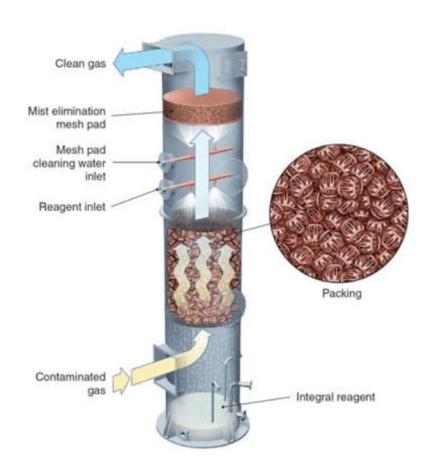
Regenerative Thermal Oxidizer



- Independent Collection & Treatment of High Intensity Odors
- 99% Destruction of VOC's
- Operating Temp 1,450 to 1,600°F
- Discharge Gas is Mostly CO<sub>2</sub> and Water Vapor
- Considered by EPA to be BAT "Best Available Technology"



## Odor - Room Air Scrubbing



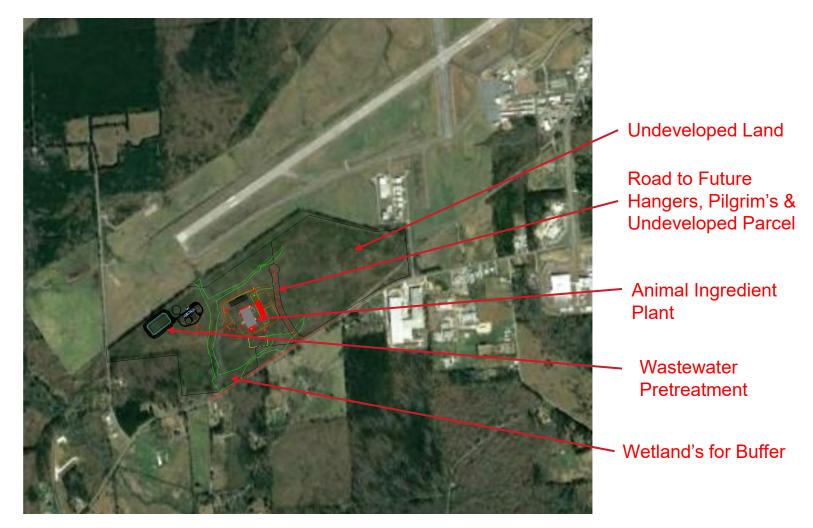


Packbed Scrubber Room Air

- Provides Negative Pressure within Building to Contain Fugitive Odors
- Chemical Scrubbers are for Removal of Low Intensity Odors



## **Gadsden – Site Layout**





## **Gadsden Airport Site**



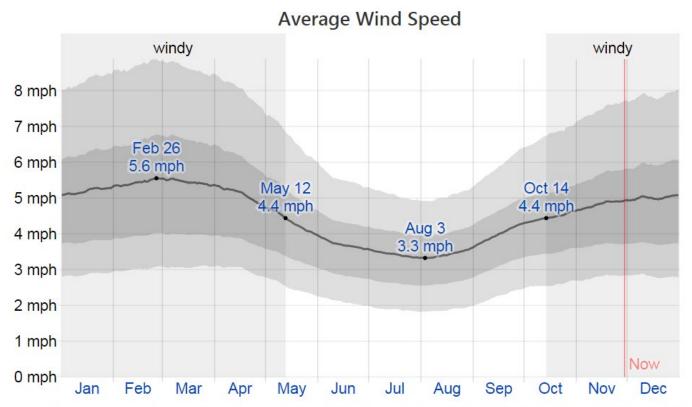


## **Ettowah County Megasite Site**





## **Gadsden Wind Speed**



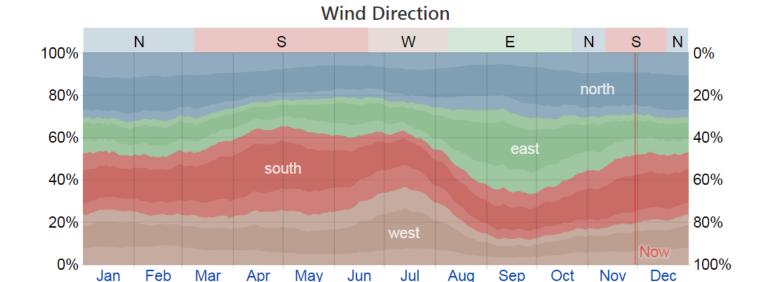
The average of mean hourly wind speeds (dark gray line), with 25th to 75th and 10th to 90th percentile bands.



#### **Gadsden Wind Direction**

The predominant average hourly wind direction in Gadsden varies throughout the year.

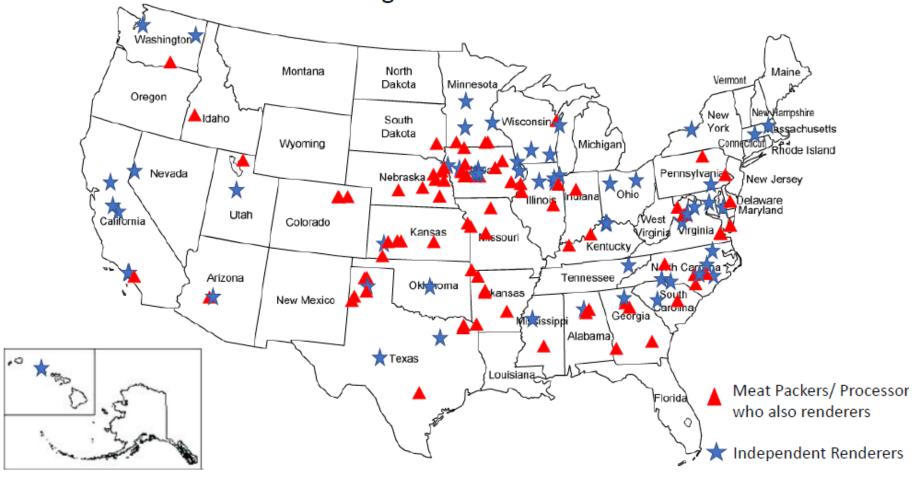
The wind is most often from the south for 3.4 months, from March 8 to June 21 and for 1.2 months, from November 11 to December 18, with a peak percentage of 40% on May 3. The wind is most often from the east for 2.5 months, from August 8 to October 22, with a peak percentage of 38% on September 7. The wind is most often from the north for 2.9 weeks, from October 22 to November 11 and for 2.7 months, from December 18 to March 8, with a peak percentage of 30% on October 28.



## U.S. Rendering Plants – An Essential Business



#### Rendering Plant Locations 2019





### **Advantage to Gadsden**

- 150 Construction Jobs
- 90 Full time Jobs
- \$70 million investment
- Additional Tax Revenue
  - Property Tax, City Payroll Tax, Sale Tax